

Vote Summary

ADVANCED DRAINAGE SYSTEMS, INC.

Security	00790R104	Meeting Type	Annual
Ticker Symbol	WMS	Meeting Date	18-Jul-2024
ISIN	US00790R1041	Agenda	936097751 - Management
Record Date	24-May-2024	Holding Recon Date	24-May-2024
City / Country	/ United States	Vote Deadline	17-Jul-2024 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,310	0	22-Jul-2024	24-Jun-2024

KYNDRYL HOLDINGS, INC.

Security	50155Q100	Meeting Type	Annual
Ticker Symbol	KD	Meeting Date	25-Jul-2024
ISIN	US50155Q1004	Agenda	936096266 - Management
Record Date	28-May-2024	Holding Recon Date	28-May-2024
City / Country	/ United States	Vote Deadline	24-Jul-2024 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	54,380	0	24-Jun-2024	24-Jun-2024

CHAMPION HOMES, INC.

Security	830830105	Meeting Type	Annual
Ticker Symbol	SKY	Meeting Date	01-Aug-2024
ISIN	US8308301055	Agenda	936101144 - Management
Record Date	04-Jun-2024	Holding Recon Date	04-Jun-2024
City / Country	/ United States	Vote Deadline	31-Jul-2024 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.9	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Company Name Change	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	13,130	0	24-Jun-2024	24-Jun-2024
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IMMUNOVANT, INC.

Security	45258J102	Meeting Type	Annual
Ticker Symbol	IMVT	Meeting Date	12-Aug-2024
ISIN	US45258J1025	Agenda	936107780 - Management
Record Date	18-Jun-2024	Holding Recon Date	18-Jun-2024
City / Country	/ United States	Vote Deadline	09-Aug-2024 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
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	1	Peter Salzmann, MD, MBA		For	For	For	None	None
	2	George Migausky		For	For	For	None	None
	3	Douglas Hughes		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,190	0	22-Jul-2024	22-Jul-2024

MICROCHIP TECHNOLOGY INCORPORATED

Security	595017104		Meeting Type	Annual
Ticker Symbol	MCHP		Meeting Date	20-Aug-2024
ISIN	US5950171042		Agenda	936110218 - Management
Record Date	21-Jun-2024		Holding Recon Date	21-Jun-2024
City / Country	/ United States		Vote Deadline	19-Aug-2024 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	14A Executive Compensation	Management	For	For	For	None	None

5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	69,530	0	22-Jul-2024	22-Jul-2024

DIAMOND OFFSHORE DRILLING, INC.

Security	25271C201		Meeting Type	Special
Ticker Symbol	DO		Meeting Date	27-Aug-2024
ISIN	US25271C2017		Agenda	936119014 - Management
Record Date	19-Jul-2024		Holding Recon Date	19-Jul-2024
City / Country	/ United States		Vote Deadline	26-Aug-2024 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Approve Merger Agreement	Management		For		None	None
2.	14A Executive Compensation	Management		For		None	None
3.	Approve Motion to Adjourn Meeting	Management		For		None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	114,380	0		

CASEY'S GENERAL STORES, INC.

Security	147528103		Meeting Type	Annual
Ticker Symbol	CASY		Meeting Date	28-Aug-2024
ISIN	US1475281036		Agenda	936111119 - Management
Record Date	26-Jun-2024		Holding Recon Date	26-Jun-2024
City / Country	/ United States		Vote Deadline	27-Aug-2024 11:59 PM ET

SEDOL(s)		Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	S/H Proposal - Establish Independent Chairman	Shareholder	Against	Against	For	None	None
5.	S/H Proposal - Report/Reduce Greenhouse Gas Emissions	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,460	0	22-Jul-2024	22-Jul-2024

WIX.COM LTD							
Security		M98068105		Meeting Type		Annual	
Ticker Symbol		WIX		Meeting Date		09-Sep-2024	
ISIN		IL0011301780		Agenda		936125322 - Management	
Record Date		12-Aug-2024		Holding Recon Date		12-Aug-2024	
City / Country		/ Israel		Vote Deadline		06-Sep-2024 11:59 PM ET	

SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Full Slate)	Management		For		None	None
1b.	Election of Directors (Full Slate)	Management		For		None	None
1c.	Election of Directors (Full Slate)	Management		For		None	None
2.	Approve Article Amendments	Management		For		None	None
3.	Ratify Appointment of Independent Auditors	Management		For		None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	8,240	0		

AGILYSYS, INC.							
Security	00847J105			Meeting Type	Annual		
Ticker Symbol	AGYS			Meeting Date	12-Sep-2024		
ISIN	US00847J1051			Agenda	936121184 - Management		
Record Date	15-Jul-2024			Holding Recon Date	15-Jul-2024		
City / Country	/ United States			Vote Deadline	11-Sep-2024 11:59 PM ET		

SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Donald A. Colvin	For	For	For	None	None
	2	Dana Jones	For	For	For	None	None
	3	Jerry Jones	For	For	For	None	None
	4	Michael A. Kaufman	For	For	For	None	None
	5	Melvin L. Keating	For	For	For	None	None
	6	John Mutch	For	For	For	None	None

	7	Ramesh Srinivasan		For	For	For	None	None
2.	Approve Stock Compensation Plan		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	6,078	0	17-Sep-2024	

RHYTHM PHARMACEUTICALS, INC.			
Security	76243J105	Meeting Type	Annual
Ticker Symbol	RYTM	Meeting Date	18-Sep-2024
ISIN	US76243J1051	Agenda	936119747 - Management
Record Date	24-Jul-2024	Holding Recon Date	24-Jul-2024
City / Country	/ United States	Vote Deadline	17-Sep-2024 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors		Management				
	1	Stuart A. Arbuckle	For	For	For	None	None
	2	Christophe R. Jean	For	For	For	None	None
	3	Lynn A. Tetrault	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	None	None
3.	14A Executive Compensation		Management	For	For	None	None
4.	Approve Stock Compensation Plan		Management	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,610	0	17-Sep-2024	17-Sep-2024

KORN FERRY

Security	500643200	Meeting Type	Annual
Ticker Symbol	KFY	Meeting Date	25-Sep-2024
ISIN	US5006432000	Agenda	936122833 - Management
Record Date	31-Jul-2024	Holding Recon Date	31-Jul-2024
City / Country	/ United States	Vote Deadline	24-Sep-2024 11:59 PM ET

SEDOL(s)Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	9,330	0	17-Sep-2024	17-Sep-2024

SILICON MOTION TECHNOLOGY CORP.

Security	82706C108	Meeting Type	Annual
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Ticker Symbol		SIMO			Meeting Date		25-Sep-2024			
ISIN		US82706C1080			Agenda		936125803 - Management			
Record Date		12-Aug-2024			Holding Recon Date		12-Aug-2024			
City / Country		/ United States			Vote Deadline		18-Sep-2024 11:59 PM ET			
SEDOL(s)					Quick Code					
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors (Majority Voting)			Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None	
Account Number		Account Name		Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY	5,089	0	17-Sep-2024	17-Sep-2024
CARPENTER TECHNOLOGY CORPORATION										
Security		144285103				Meeting Type		Annual		
Ticker Symbol		CRS				Meeting Date		07-Oct-2024		
ISIN		US1442851036				Agenda		936135145 - Management		
Record Date		08-Aug-2024				Holding Recon Date		08-Aug-2024		
City / Country		/ United States				Vote Deadline		04-Oct-2024 11:59 PM ET		
SEDOL(s)					Quick Code					
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors			Management						
	1	Dr. A. John Hart			For	For	For	None	None	
	2	Kathleen Ligocki			For	For	For	None	None	
	3	Ramin Younessi			For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None	
3.	14A Executive Compensation			Management	For	For	For	None	None	

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	13,500	0	17-Sep-2024	17-Sep-2024
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CREDO TECHNOLOGY GROUP HOLDING LTD

Security	G25457105	Meeting Type	Annual
Ticker Symbol	CRDO	Meeting Date	21-Oct-2024
ISIN	KYG254571055	Agenda	936129508 - Management
Record Date	19-Aug-2024	Holding Recon Date	19-Aug-2024
City / Country	/ United States	Vote Deadline	18-Oct-2024 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Amend Employee Stock Purchase Plan	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	22,050	0	17-Sep-2024	17-Sep-2024
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BHP GROUP LTD

Security	088606108	Meeting Type	Annual
Ticker Symbol	BHP	Meeting Date	30-Oct-2024
ISIN	US0886061086	Agenda	936140235 - Management
Record Date	18-Sep-2024	Holding Recon Date	18-Sep-2024

City / Country		/ United States		Vote Deadline		22-Oct-2024 11:59 PM ET		
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
2.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
3.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
4.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
5.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
6.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
7.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
8.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
9.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
10.	Election of Directors (Full Slate)	Management	For	For	For	None	None	
11.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None	
12.	Miscellaneous Compensation Plans	Management	For	For	For	None	None	
13.	Miscellaneous Corporate Actions	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian		Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY		28	3,212	09-Oct-2024	09-Oct-2024
CIMPRESS PLC								
Security	G2143T103			Meeting Type		Annual		
Ticker Symbol	CMPR			Meeting Date		20-Nov-2024		
ISIN	IE00BKYC3F77			Agenda		936139472 - Management		
Record Date	20-Sep-2024			Holding Recon Date		20-Sep-2024		
City / Country	/ Ireland			Vote Deadline		19-Nov-2024 11:59 PM ET		
SEDOL(s)				Quick Code				

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1)	Election of Directors (Full Slate)	Management	For	For	For	None	None
2)	14A Executive Compensation	Management	For	For	For	None	None
3)	Amend Stock Compensation Plan	Management	For	For	For	None	None
4)	Miscellaneous Corporate Actions	Management	For	For	For	None	None
5)	Eliminate Pre-Emptive Rights	Management	For	For	For	None	None
6)	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
7)	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	9,190	0	12-Nov-2024	12-Nov-2024

PAYLOCITY HOLDING CORPORATION

Security	70438V106	Meeting Type	Annual
Ticker Symbol	PCTY	Meeting Date	05-Dec-2024
ISIN	US70438V1061	Agenda	936145603 - Management
Record Date	08-Oct-2024	Holding Recon Date	08-Oct-2024
City / Country	/ United States	Vote Deadline	04-Dec-2024 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Steven R. Beauchamp	For	For	For	None	None
	2	Linda M. Breard	For	For	For	None	None
	3	Virginia G. Breen	For	For	For	None	None
	4	Craig A. Conway	For	For	For	None	None
	5	Robin L. Pederson	For	For	For	None	None

	6	Andres D. Reiner		For	For	For	None	None
	7	Kenneth B. Robinson		For	For	For	None	None
	8	Steven I. Sarowitz		For	For	For	None	None
	9	Ronald V. Waters III		For	For	For	None	None
	10	Toby J. Williams		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	910	0	12-Nov-2024	12-Nov-2024

GUIDEWIRE SOFTWARE, INC.

Security	40171V100		Meeting Type	Annual
Ticker Symbol	GWRE		Meeting Date	17-Dec-2024
ISIN	US40171V1008		Agenda	936152090 - Management
Record Date	21-Oct-2024		Holding Recon Date	21-Oct-2024
City / Country	/ United States		Vote Deadline	16-Dec-2024 11:59 PM ET

SEDOL(s)Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Adopt Employee Stock Purchase Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,610	0	12-Nov-2024	12-Nov-2024
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ENLINK MIDSTREAM, LLC

Security	29336T100		Meeting Type	Special
Ticker Symbol	ENLC		Meeting Date	30-Jan-2025
ISIN	US29336T1007		Agenda	936177751 - Management
Record Date	23-Dec-2024		Holding Recon Date	23-Dec-2024
City / Country	/ United States		Vote Deadline	29-Jan-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Approve Merger Agreement	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	152,400	0	07-Jan-2025	07-Jan-2025
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MUELLER WATER PRODUCTS, INC.

Security	624758108		Meeting Type	Annual
Ticker Symbol	MWA		Meeting Date	06-Feb-2025
ISIN	US6247581084		Agenda	936173828 - Management
Record Date	09-Dec-2024		Holding Recon Date	09-Dec-2024

City / Country		/ United States	Vote Deadline		05-Feb-2025 11:59 PM ET			
SEDOL(s)			Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.9	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Amend Employee Stock Purchase Plan	Management	For	For	For	None	None	
4.	Approve Stock Compensation Plan	Management	For	For	For	None	None	
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed	
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	69,670	0	07-Jan-2025	07-Jan-2025	
CAPITAL ONE FINANCIAL CORPORATION								
Security	14040H105			Meeting Type	Special			
Ticker Symbol	COF			Meeting Date	18-Feb-2025			
ISIN	US14040H1059			Agenda	936179577 - Management			
Record Date	27-Dec-2024			Holding Recon Date	27-Dec-2024			
City / Country		/ United States	Vote Deadline		14-Feb-2025 11:59 PM ET			
SEDOL(s)			Quick Code					

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Approve Merger Agreement	Management	For	For	For	None	None
2.	Approve Motion to Adjourn Meeting	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	36,260	0	17-Jan-2025	17-Jan-2025
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APPLE INC.

Security	037833100	Meeting Type	Annual
Ticker Symbol	AAPL	Meeting Date	25-Feb-2025
ISIN	US0378331005	Agenda	936179325 - Management
Record Date	02-Jan-2025	Holding Recon Date	02-Jan-2025
City / Country	/ United States	Vote Deadline	24-Feb-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None

5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
6.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
7.	S/H Proposal - Report on Charitable Contributions	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	78,050	0	28-Feb-2025	
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VANGUARD FUNDS

Security	92206C771		Meeting Type	Special
Ticker Symbol	VMBS		Meeting Date	26-Feb-2025
ISIN	US92206C7719		Agenda	936171759 - Management
Record Date	26-Nov-2024		Holding Recon Date	26-Nov-2024
City / Country	/ United States		Vote Deadline	25-Feb-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1	Tara Bunch	For	For	For	None	None
	2	Mark Loughridge	For	For	For	None	None
	3	Scott C. Malpass	For	For	For	None	None
	4	John Murphy	For	For	For	None	None
	5	Lubos Pastor	For	For	For	None	None
	6	Rebecca Patterson	For	For	For	None	None
	7	André F. Perold	For	For	For	None	None
	8	Salim Ramji	For	For	For	None	None
	9	Sarah Bloom Raskin	For	For	For	None	None
	10	Grant Reid	For	For	For	None	None
	11	David Thomas	For	For	For	None	None

	12	Barbara Venneman		For	For	For	None	None			
	13	Peter F. Volanakis		For	For	For	None	None			
Account Number		Account Name		Internal Account		Custodian		Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY		462	1,608,618	07-Jan-2025	07-Jan-2025
MACOM TECHNOLOGY SOLUTIONS HOLDINGS, INC											
Security		55405Y100				Meeting Type		Annual			
Ticker Symbol		MTSI				Meeting Date		06-Mar-2025			
ISIN		US55405Y1001				Agenda		936181661 - Management			
Record Date		13-Jan-2025				Holding Recon Date		13-Jan-2025			
City / Country		/ United States				Vote Deadline		05-Mar-2025 11:59 PM ET			
SEDOL(s)						Quick Code					
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation		
1.	Election of Directors			Management							
	1	Peter Chung			For	For	For	None	None		
	2	Geoffrey Ribar			For	For	For	None	None		
	3	John Ritchie			For	For	For	None	None		
	4	Jihye Whang Rosenband			For	For	For	None	None		
	5	M. "Raj" Shanmugaraj			For	For	For	None	None		
2.	14A Executive Compensation			Management	For	For	For	None	None		
3.	14A Executive Compensation Vote Frequency			Management	1 Year	1 Year	For	None	None		
4.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None		
Account Number		Account Name		Internal Account		Custodian		Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY		9,490	0	28-Feb-2025	28-Feb-2025

RIO TINTO PLC

Security	767204100	Meeting Type	Annual
Ticker Symbol	RIO	Meeting Date	03-Apr-2025
ISIN	US7672041008	Agenda	936196953 - Management
Record Date	26-Feb-2025	Holding Recon Date	26-Feb-2025
City / Country	/ United Kingdom	Vote Deadline	27-Mar-2025 11:59 PM ET

SEDOL(s)Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
2.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None
3.	Receive Directors' Report	Management	For	For	For	None	None
4.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
5.	Election of Directors (Full Slate)	Management	For	For	For	None	None
6.	Election of Directors (Full Slate)	Management	For	For	For	None	None
7.	Election of Directors (Full Slate)	Management	For	For	For	None	None
8.	Election of Directors (Full Slate)	Management	For	For	For	None	None
9.	Election of Directors (Full Slate)	Management	For	For	For	None	None
10.	Election of Directors (Full Slate)	Management	For	For	For	None	None
11.	Election of Directors (Full Slate)	Management	For	For	For	None	None
12.	Election of Directors (Full Slate)	Management	For	For	For	None	None
13.	Election of Directors (Full Slate)	Management	For	For	For	None	None
14.	Election of Directors (Full Slate)	Management	For	For	For	None	None
15.	Election of Directors (Full Slate)	Management	For	For	For	None	None
16.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
17.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
18.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
19.	Miscellaneous Corporate Actions	Management	For	For	For	None	None

20	Allot Securities	Management	For	For	For	None	None
21.	Eliminate Pre-Emptive Rights	Management	For	For	For	None	None
22.	Authorize Directors to Repurchase Shares	Management	For	For	For	None	None
23.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
24.	Miscellaneous Corporate Actions	Management	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	21	2,759	19-Mar-2025	19-Mar-2025

BANCO SANTANDER, S.A.				
Security	05964H105	Meeting Type	Annual	
Ticker Symbol	SAN	Meeting Date	04-Apr-2025	
ISIN	US05964H1059	Agenda	936213925 - Management	
Record Date	18-Mar-2025	Holding Recon Date	18-Mar-2025	
City / Country	/ United States		Vote Deadline	27-Mar-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1A.	Receive Consolidated Financial Statements	Management		For		None	None
1B.	Receive Directors' Report	Management		For		None	None
1C.	Approve Management Agreement	Management		For		None	None
2.	S/H Proposal - Corporate Governance	Shareholder		For		None	None
3A.	Election of Directors (Full Slate)	Management		For		None	None
3B.	Election of Directors (Full Slate)	Management		For		None	None
3C.	Election of Directors (Full Slate)	Management		For		None	None
3D.	Election of Directors (Full Slate)	Management		For		None	None
3E.	Election of Directors (Full Slate)	Management		For		None	None
3F.	Election of Directors (Full Slate)	Management		For		None	None

4.	Election of Directors (Full Slate)	Management	For	None	None
5.	Adopt Accounts for Past Year	Management	For	None	None
6A.	Amend Articles/Charter to Reflect Changes in Capital	Management	For	None	None
6B.	Amend Articles/Charter to Reflect Changes in Capital	Management	For	None	None
7A.	Approve Remuneration of Directors and Auditors	Management	For	None	None
7B.	Authorize Payment of Directors' Fees	Management	For	None	None
7C.	Approve Remuneration of Directors and Auditors	Management	For	None	None
7D.	Approve Stock Compensation Plan	Management	For	None	None
7E.	Miscellaneous Corporate Actions	Management	For	None	None
7F.	Receive Directors' Report	Management	For	None	None
8.	Approve Previous Board's Actions	Management	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	432,047	378,983		

EQT CORPORATION

Security	26884L109		Meeting Type	Annual
Ticker Symbol	EQT		Meeting Date	16-Apr-2025
ISIN	US26884L1098		Agenda	936191496 - Management
Record Date	03-Feb-2025		Holding Recon Date	03-Feb-2025
City / Country	/ United States		Vote Deadline	15-Apr-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Approve Article Amendments	Management	For	For	For	None	None
4.	Adopt Employee Stock Purchase Plan	Management	For	For	For	None	None
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	333,050	0	19-Mar-2025	19-Mar-2025

BANK OF AMERICA CORPORATION			
Security	060505104	Meeting Type	Annual
Ticker Symbol	BAC	Meeting Date	22-Apr-2025
ISIN	US0605051046	Agenda	936201071 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	21-Apr-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1m.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1n.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	Amend Stock Compensation Plan	Management	For	For	For	None	None
5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
6.	S/H Proposal - Animal Rights	Shareholder	Against	Against	For	None	None
7.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None
8.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	193,290	0	19-Mar-2025	19-Mar-2025

CHURCHILL DOWNS INCORPORATED

Security	171484108	Meeting Type	Annual
Ticker Symbol	CHDN	Meeting Date	22-Apr-2025
ISIN	US1714841087	Agenda	936201110 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	21-Apr-2025 11:59 PM ET

SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	Adopt Omnibus Stock Option Plan	Management	For	For	For	None	None
4.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,290	0	22-Apr-2025	

EATON CORPORATION PLC							
Security		G29183103		Meeting Type		Annual	
Ticker Symbol		ETN		Meeting Date		23-Apr-2025	
ISIN		IE00B8KQN827		Agenda		936199884 - Management	
Record Date		25-Feb-2025		Holding Recon Date		25-Feb-2025	
City / Country		/ United States		Vote Deadline		22-Apr-2025 11:59 PM ET	

SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Option Grants	Management	For	For	For	None	None
5.	Eliminate Pre-Emptive Rights	Management	For	For	For	None	None
6.	Authorize Directors to Repurchase Shares	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	900	0	22-Apr-2025	22-Apr-2025

KODIAK GAS SERVICES, INC.

Security	50012A108		Meeting Type	Annual
Ticker Symbol	KGS		Meeting Date	23-Apr-2025
ISIN	US50012A1088		Agenda	936215094 - Management
Record Date	04-Mar-2025		Holding Recon Date	04-Mar-2025
City / Country	/ United States		Vote Deadline	22-Apr-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Adopt Employee Stock Purchase Plan	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Security	750917106	Meeting Type	Annual
Ticker Symbol	RMBS	Meeting Date	24-Apr-2025
ISIN	US7509171069	Agenda	936195735 - Management
Record Date	26-Feb-2025	Holding Recon Date	26-Feb-2025
City / Country	/ United States	Vote Deadline	23-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	25,990	0	22-Apr-2025	22-Apr-2025

LITTELFUSE, INC.

Security	537008104	Meeting Type	Annual
Ticker Symbol	LFUS	Meeting Date	24-Apr-2025
ISIN	US5370081045	Agenda	936196509 - Management
Record Date	26-Feb-2025	Holding Recon Date	26-Feb-2025
City / Country	/ United States	Vote Deadline	23-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,720	0	22-Apr-2025	22-Apr-2025

ARCHROCK, INC.

Security	03957W106	Meeting Type	Annual
Ticker Symbol	AROC	Meeting Date	24-Apr-2025
ISIN	US03957W1062	Agenda	936198604 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	23-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Anne-Marie N. Ainsworth	For	For	For	None	None
	2	D. Bradley Childers	For	For	For	None	None
	3	Gordon T. Hall	For	For	For	None	None
	4	Frances Powell Hawes	For	For	For	None	None
	5	J. W. G. Honeybourne	For	For	For	None	None
	6	James H. Lytal	For	For	For	None	None

	7	Leonard W. Mallett		For	For	For	None	None
	8	Jason C. Rebrook		For	For	For	None	None
	9	Edmund P. Segner, III		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	50,690	0	22-Apr-2025	22-Apr-2025

LITHIA MOTORS, INC.

Security	536797103		Meeting Type	Annual
Ticker Symbol	LAD		Meeting Date	24-Apr-2025
ISIN	US5367971034		Agenda	936200106 - Management
Record Date	28-Feb-2025		Holding Recon Date	28-Feb-2025
City / Country	/ United States		Vote Deadline	23-Apr-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None

5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,440	0	22-Apr-2025	22-Apr-2025
VERONA PHARMA PLC							
Security	925050106		Meeting Type	Annual			
Ticker Symbol	VRNA		Meeting Date	24-Apr-2025			
ISIN	US9250501064		Agenda	936216325 - Management			
Record Date	11-Mar-2025		Holding Recon Date	11-Mar-2025			
City / Country	/ United States		Vote Deadline	16-Apr-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors (Full Slate)	Management	For	For	For	None	None
2.	Election of Directors (Full Slate)	Management	For	For	For	None	None
3.	Election of Directors (Full Slate)	Management	For	For	For	None	None
4.	Receive Directors' Report	Management	For	For	For	None	None
5.	Adopt Accounts for Past Year	Management	For	For	For	None	None
6.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
7.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None
8.	14A Executive Compensation	Management	For	For	For	None	None
9.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
10.	Allot Securities	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	29,780	0	22-Apr-2025	22-Apr-2025
LIFE TIME GROUP HOLDINGS, INC.								
Security	53190C102			Meeting Type	Annual			
Ticker Symbol	LTH			Meeting Date	25-Apr-2025			
ISIN	US53190C1027			Agenda	936200031 - Management			
Record Date	27-Feb-2025			Holding Recon Date	27-Feb-2025			
City / Country	/ United States			Vote Deadline	24-Apr-2025 11:59 PM ET			
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors	Management						
	1 Bahram Akradi		For	For	For	None	None	
	2 David Landau		For	For	For	None	None	
	3 Alejandro Santo Domingo		For	For	For	None	None	
	4 Andres Small		For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	26,490	0	22-Apr-2025	22-Apr-2025
TECHNIPFMC PLC								
Security	G87110105			Meeting Type	Annual			
Ticker Symbol	FTI			Meeting Date	25-Apr-2025			
ISIN	GB00BDSFG982			Agenda	936202465 - Management			
Record Date	03-Mar-2025			Holding Recon Date	03-Mar-2025			

City /	Country	/ United Kingdom	Vote Deadline		24-Apr-2025 11:59 PM ET			
SEDOL(s)			Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None	
4.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None	
5.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None	
6.	Adopt Accounts for Past Year	Management	For	For	For	None	None	
7.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
8.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
9.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
10.	Allot Securities	Management	For	For	For	None	None	
11.	Eliminate Pre-Emptive Rights	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed	
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	132,020	0	22-Apr-2025	22-Apr-2025	

VALMONT INDUSTRIES, INC.

Security	920253101	Meeting Type	Annual
Ticker Symbol	VMI	Meeting Date	28-Apr-2025
ISIN	US9202531011	Agenda	936198743 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	25-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 James B. Milliken		For	For	For	None	None
	2 Catherine James Paglia		For	For	For	None	None
	3 Deborah H. Caplan		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,100	0	22-Apr-2025	22-Apr-2025

CRANE COMPANY

Security	224408104	Meeting Type	Annual
Ticker Symbol	CR	Meeting Date	28-Apr-2025
ISIN	US2244081046	Agenda	936203140 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	25-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.9	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	7,820	0	22-Apr-2025	22-Apr-2025

THE WILLIAMS COMPANIES, INC.

Security	969457100	Meeting Type	Annual
Ticker Symbol	WMB	Meeting Date	29-Apr-2025
ISIN	US9694571004	Agenda	936202009 - Management
Record Date	06-Mar-2025	Holding Recon Date	06-Mar-2025
City / Country	/ United States	Vote Deadline	28-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	55,130	0	22-Apr-2025	22-Apr-2025

HANESBRANDS INC.							
Security	410345102			Meeting Type	Annual		
Ticker Symbol	HBI			Meeting Date	29-Apr-2025		
ISIN	US4103451021			Agenda	936202186 - Management		
Record Date	24-Feb-2025			Holding Recon Date	24-Feb-2025		
City / Country	/ United States			Vote Deadline	28-Apr-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Amend Omnibus Stock Option Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	29,590	0	22-Apr-2025	22-Apr-2025
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ASSOCIATED BANC-CORP

Security	045487105	Meeting Type	Annual
Ticker Symbol	ASB	Meeting Date	29-Apr-2025
ISIN	US0454871056	Agenda	936202871 - Management
Record Date	07-Mar-2025	Holding Recon Date	07-Mar-2025
City / Country	/ United States	Vote Deadline	28-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1	R. Jay Gerken	For	For	For	None	None
	2	Judith P. Greffin	For	For	For	None	None
	3	Michael J. Haddad	For	For	For	None	None
	4	Andrew J. Harmening	For	For	For	None	None

	5	Robert A. Jeffe		For	For	For	None	None
	6	Rodney Jones-Tyson		For	For	For	None	None
	7	Eileen A. Kamerick		For	For	For	None	None
	8	Gale E. Klappa		For	For	For	None	None
	9	Kristen M. Ludgate		For	For	For	None	None
	10	Cory L. Nettles		For	For	For	None	None
	11	Owen J. Sullivan		For	For	For	None	None
	12	Karen T. van Lith		For	For	For	None	None
	13	John (Jay) B. Williams		For	For	For	None	None
2.	Amend Incentive Stock Option Plan		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	36,760	0	22-Apr-2025	22-Apr-2025

REGAL REXNORD CORPORATION			
Security	758750103	Meeting Type	Annual
Ticker Symbol	RRX	Meeting Date	29-Apr-2025
ISIN	US7587501039	Agenda	936203722 - Management
Record Date	10-Mar-2025	Holding Recon Date	10-Mar-2025
City / Country	/ United States		Vote Deadline
SEDOL(s)			28-Apr-2025 11:59 PM ET
		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,330	0	22-Apr-2025	22-Apr-2025
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CITIGROUP INC.

Security	172967424	Meeting Type	Annual
Ticker Symbol	C	Meeting Date	29-Apr-2025
ISIN	US1729674242	Agenda	936207996 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	28-Apr-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Stock Compensation Plan	Management	For	For	For	None	None
5.	S/H Proposal - Golden Parachutes to Vote	Shareholder	Against	Against	For	None	None
6.	S/H Proposal - Human Rights Related	Shareholder	Against	Against	For	None	None
7.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None
8.	S/H Proposal - Animal Rights	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	62,220	0	22-Apr-2025	22-Apr-2025

CONSTELLATION ENERGY CORP				
Security	21037T109		Meeting Type	Annual
Ticker Symbol	CEG		Meeting Date	29-Apr-2025
ISIN	US21037T1097		Agenda	936208265 - Management
Record Date	05-Mar-2025		Holding Recon Date	05-Mar-2025
City / Country	/ United States		Vote Deadline	28-Apr-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					

	1	Yves de Balmann		For	For	For	None	None
	2	Robert Lawless		For	For	For	None	None
	3	Peter Oppenheimer		For	For	For	None	None
	4	Eileen Paterson		For	For	For	None	None
	5	John Richardson		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	16,390	0	22-Apr-2025	22-Apr-2025

MARATHON PETROLEUM CORPORATION							
Security	56585A102		Meeting Type	Annual			
Ticker Symbol	MPC		Meeting Date	30-Apr-2025			
ISIN	US56585A1025		Agenda	936199771 - Management			
Record Date	03-Mar-2025		Holding Recon Date	03-Mar-2025			
City / Country	/ United States		Vote Deadline	29-Apr-2025 11:59 PM ET			
SEDOL(s)			Quick Code				

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Declassify Board	Management	For	For	For	None	None
5.	Eliminate Supermajority Requirements	Management	For	For	For	None	None

6.	S/H Proposal - Election of Directors By Majority Vote		Shareholder	Against	Against	For	None	None
Account Number		Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,338	0	22-Apr-2025	22-Apr-2025
VERICEL CORPORATION								
Security		92346J108			Meeting Type		Annual	
Ticker Symbol		VCEL			Meeting Date		30-Apr-2025	
ISIN		US92346J1088			Agenda		936205613 - Management	
Record Date		07-Mar-2025			Holding Recon Date		07-Mar-2025	
City / Country		/ United States			Vote Deadline		29-Apr-2025 11:59 PM ET	
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors	Management						
	1	Robert L. Zerbe	For	For	For	None		None
	2	Alan L. Rubino	For	For	For	None		None
	3	Heidi Hagen	For	For	For	None		None
	4	Director withdrawn	For	For	For	None		None
	5	Kevin F. McLaughlin	For	For	For	None		None
	6	Paul K. Wotton	For	For	For	None		None
	7	Dominick C. Colangelo	For	For	For	None		None
	8	Lisa Wright	For	For	For	None		None
2.	14A Executive Compensation	Management	For	For	For	None		None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None		None
4.	Amend Omnibus Stock Option Plan	Management	For	For	For	None		None
5.	Amend Employee Stock Purchase Plan	Management	For	For	For	None		None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,430	0	22-Apr-2025	22-Apr-2025
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VISTRA CORP.

Security	92840M102	Meeting Type	Annual
Ticker Symbol	VST	Meeting Date	30-Apr-2025
ISIN	US92840M1027	Agenda	936205930 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	29-Apr-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Approve Article Amendments	Management	For	For	For	None	None
4.	Approve Article Amendments	Management	For	For	For	None	None
5.	Eliminate Supermajority Requirements	Management	For	For	For	None	None

6.	Adopt Employee Stock Purchase Plan	Management	For	For	For	None	None
7.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	52,825	0	22-Apr-2025	22-Apr-2025
PRIMORIS SERVICES CORPORATION							
Security	74164F103		Meeting Type	Annual			
Ticker Symbol	PRIM		Meeting Date	30-Apr-2025			
ISIN	US74164F1030		Agenda	936226352 - Management			
Record Date	10-Mar-2025		Holding Recon Date	10-Mar-2025			
City / Country	/ United States		Vote Deadline	29-Apr-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	10,370	0	22-Apr-2025	22-Apr-2025
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MURPHY USA INC.

Security	626755102		Meeting Type	Annual
Ticker Symbol	MUSA		Meeting Date	01-May-2025
ISIN	US6267551025		Agenda	936199935 - Management
Record Date	04-Mar-2025		Holding Recon Date	04-Mar-2025
City / Country	/ United States		Vote Deadline	30-Apr-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	7	1,003	22-Apr-2025	22-Apr-2025

SHOALS TECHNOLOGIES GROUP, INC.

Security	82489W107		Meeting Type	Annual
Ticker Symbol	SHLS		Meeting Date	01-May-2025
ISIN	US82489W1071		Agenda	936203885 - Management
Record Date	10-Mar-2025		Holding Recon Date	10-Mar-2025

City / Country		/ United States		Vote Deadline		30-Apr-2025 11:59 PM ET				
SEDOL(s)				Quick Code						
Item	Proposal		Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation		
1.	Election of Directors		Management							
	1	Ty Daul		For	For	For	None	None		
	2	Toni Volpe		For	For	For	None	None		
	3	Niharika Taskar Ramdev		For	For	For	None	None		
2.	14A Executive Compensation		Management	For	For	For	None	None		
3.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None		
Account Number		Account Name		Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY	2,132	8	22-Apr-2025	22-Apr-2025
VIPER ENERGY, INC.										
Security		927959106				Meeting Type		Special		
Ticker Symbol		VNOM				Meeting Date		01-May-2025		
ISIN		US9279591062				Agenda		936232230 - Management		
Record Date		26-Mar-2025				Holding Recon Date		26-Mar-2025		
City / Country		/ United States				Vote Deadline		30-Apr-2025 11:59 PM ET		
SEDOL(s)				Quick Code						
Item	Proposal		Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation		
1.	Miscellaneous Corporate Actions		Management	For	For	For	None	None		
2.	Stock Issuance		Management	For	For	For	None	None		
3.	Approve Motion to Adjourn Meeting		Management	For	For	For	None	None		
Account Number		Account Name		Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	22,555	0	22-Apr-2025	22-Apr-2025
OCCIDENTAL PETROLEUM CORPORATION								
Security	674599105			Meeting Type	Annual			
Ticker Symbol	OXY			Meeting Date	02-May-2025			
ISIN	US6745991058			Agenda	936203607 - Management			
Record Date	10-Mar-2025			Holding Recon Date	10-Mar-2025			
City / Country	/ United States			Vote Deadline	01-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
4.	Amend Stock Compensation Plan	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	23,105	0	22-Apr-2025	22-Apr-2025

LATTICE SEMICONDUCTOR CORPORATION

Security	518415104	Meeting Type	Annual
Ticker Symbol	LSCC	Meeting Date	02-May-2025
ISIN	US5184151042	Agenda	936207263 - Management
Record Date	03-Mar-2025	Holding Recon Date	03-Mar-2025
City / Country	/ United States	Vote Deadline	01-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.9	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	7,190	0	22-Apr-2025	22-Apr-2025

GE AEROSPACE

Security	369604301	Meeting Type	Annual
Ticker Symbol	GE	Meeting Date	06-May-2025
ISIN	US3696043013	Agenda	936203734 - Management

Record Date		10-Mar-2025		Holding Recon Date		10-Mar-2025	
City /	Country	/ United States		Vote Deadline		05-May-2025 11:59 PM ET	
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	16,790	0	23-Apr-2025	23-Apr-2025
VALERO ENERGY CORPORATION							
Security	91913Y100			Meeting Type	Annual		
Ticker Symbol	VLO			Meeting Date	06-May-2025		
ISIN	US91913Y1001			Agenda	936203746 - Management		
Record Date	10-Mar-2025			Holding Recon Date	10-Mar-2025		
City /	Country	/ United States		Vote Deadline	05-May-2025 11:59 PM ET		

SEDOL(s)		Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	8,740	0	23-Apr-2025	23-Apr-2025

DT MIDSTREAM, INC.							
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Security	23345M107			Meeting Type	Annual		
Ticker Symbol	DTM			Meeting Date	06-May-2025		
ISIN	US23345M1071			Agenda	936206538 - Management		
Record Date	12-Mar-2025			Holding Recon Date	12-Mar-2025		
City / Country	/ United States			Vote Deadline	05-May-2025 11:59 PM ET		

SEDOL(s)		Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					

	1	Robert Skaggs, Jr.		For	For	For	None	None
	2	David Slater		For	For	For	None	None
	3	Angela Archon		For	For	For	None	None
	4	Stephen Baker		For	For	For	None	None
	5	Elaine Pickle		For	For	For	None	None
	6	Peter Tumminello		For	For	For	None	None
	7	Dwayne Wilson		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None
4.	Ratify Shareholder Rights Plan		Management	For	For	For	None	None
5.	S/H Proposal - Corporate Governance		Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,520	0	23-Apr-2025	23-Apr-2025

PLANET FITNESS, INC.			
Security	72703H101	Meeting Type	Annual
Ticker Symbol	PLNT	Meeting Date	06-May-2025
ISIN	US72703H1014	Agenda	936213189 - Management
Record Date	10-Mar-2025	Holding Recon Date	10-Mar-2025
City / Country	/ United States	Vote Deadline	05-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors		Management				
	1	Craig Benson	For	For	For	None	None
	2	Cammie Dunaway	For	For	For	None	None
	3	Christopher Tanco	For	For	For	None	None

2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Adopt Omnibus Stock Option Plan	Management	For	For	For	None	None
5.	Eliminate Supermajority Requirements	Management	For	For	For	None	None
6.	Approve Charter Amendment	Management	For	For	For	None	None
7.	Approve Director Liability Insurance	Management	For	For	For	None	None
8.	S/H Proposal - Report on EEO	Shareholder	No Action	None		None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	15,180	0	23-Apr-2025	23-Apr-2025
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TURNING POINT BRANDS, INC.

Security	90041L105	Meeting Type	Annual
Ticker Symbol	TPB	Meeting Date	06-May-2025
ISIN	US90041L1052	Agenda	936219573 - Management
Record Date	07-Mar-2025	Holding Recon Date	07-Mar-2025
City / Country	/ United States	Vote Deadline	05-May-2025 11:59 PM ET

SEDOL(s)

Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1	Gregory H. A. Baxter	For	For	For	None	None
	2	John A. Catsimatidis Jr	For	For	For	None	None
	3	H.C. Charles Diao	For	For	For	None	None
	4	Ashley D. Frushone	For	For	For	None	None
	5	David E. Glazek	For	For	For	None	None
	6	Graham A. Purdy	For	For	For	None	None
	7	Rohith Reddy	For	For	For	None	None

	8	Kathleen M. Shanahan		For	For	For	None	None
	9	Stephen Usher		For	For	For	None	None
	10	Lawrence S. Wexler		For	For	For	None	None
2.	Approve Director Liability Insurance		Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
4.	14A Executive Compensation		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,200	0	23-Apr-2025	23-Apr-2025

TRANSUNION			
Security	89400J107	Meeting Type	Annual
Ticker Symbol	TRU	Meeting Date	07-May-2025
ISIN	US89400J1079	Agenda	936203998 - Management
Record Date	10-Mar-2025	Holding Recon Date	10-Mar-2025
City / Country	/ United States		Vote Deadline
			06-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,000	0	29-Apr-2025	29-Apr-2025

DARLING INGREDIENTS INC.							
Security	237266101			Meeting Type	Annual		
Ticker Symbol	DAR			Meeting Date	07-May-2025		
ISIN	US2372661015			Agenda	936205497 - Management		
Record Date	11-Mar-2025			Holding Recon Date	11-Mar-2025		
City / Country	/ United States			Vote Deadline	06-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,170	0	29-Apr-2025	29-Apr-2025
PHILIP MORRIS INTERNATIONAL INC.							
Security	718172109		Meeting Type	Annual			
Ticker Symbol	PM		Meeting Date	07-May-2025			
ISIN	US7181721090		Agenda	936212199 - Management			
Record Date	14-Mar-2025		Holding Recon Date	14-Mar-2025			
City / Country	/ United States		Vote Deadline	06-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	21,640	0	29-Apr-2025	29-Apr-2025
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BARCLAYS PLC

Security	06738E204	Meeting Type	Annual
Ticker Symbol	BCS	Meeting Date	07-May-2025
ISIN	US06738E2046	Agenda	936229841 - Management
Record Date	17-Mar-2025	Holding Recon Date	17-Mar-2025
City / Country	/ United States	Vote Deadline	30-Apr-2025 11:59 PM ET

SEDOL(s)	Quick Code
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Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Receive Directors' Report	Management	For	For	For	None	None
2.	Adopt Accounts for Past Year	Management	For	For	For	None	None
3.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
4.	Amend Stock Compensation Plan	Management	For	For	For	None	None
5.	Election of Directors (Full Slate)	Management	For	For	For	None	None
6.	Election of Directors (Full Slate)	Management	For	For	For	None	None
7.	Election of Directors (Full Slate)	Management	For	For	For	None	None
8.	Election of Directors (Full Slate)	Management	For	For	For	None	None
9.	Election of Directors (Full Slate)	Management	For	For	For	None	None
10.	Election of Directors (Full Slate)	Management	For	For	For	None	None
11.	Election of Directors (Full Slate)	Management	For	For	For	None	None
12.	Election of Directors (Full Slate)	Management	For	For	For	None	None
13.	Election of Directors (Full Slate)	Management	For	For	For	None	None
14.	Election of Directors (Full Slate)	Management	For	For	For	None	None
15.	Election of Directors (Full Slate)	Management	For	For	For	None	None
16.	Election of Directors (Full Slate)	Management	For	For	For	None	None
17.	Election of Directors (Full Slate)	Management	For	For	For	None	None

18.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
19.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None
20.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
21.	Allot Relevant Securities	Management	For	For	For	None	None
22.	Allot Securities	Management	For	For	For	None	None
23.	Allot Securities	Management	For	For	For	None	None
24.	Allot Securities	Management	For	For	For	None	None
25.	Allot Securities	Management	For	For	For	None	None
26.	Authorize Directors to Repurchase Shares	Management	For	For	For	None	None
27.	Restore Right to Call a Special Meeting	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	62	330,408	22-Apr-2025	22-Apr-2025
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ITRON, INC.							
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Security	465741106			Meeting Type	Annual		
Ticker Symbol	ITRI			Meeting Date	08-May-2025		
ISIN	US4657411066			Agenda	936199745 - Management		
Record Date	04-Mar-2025			Holding Recon Date	04-Mar-2025		
City / Country	/ United States			Vote Deadline	07-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Authorize Common Stock Increase	Management	For	For	For	None	None
4.	Approve Article Amendments	Management	For	For	For	None	None

5.	Approve Article Amendments	Management	For	For	For	None	None
6.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,150	0	07-May-2025	07-May-2025

CAPITAL ONE FINANCIAL CORPORATION

Security	14040H105	Meeting Type	Annual
Ticker Symbol	COF	Meeting Date	08-May-2025
ISIN	US14040H1059	Agenda	936208669 - Management
Record Date	12-Mar-2025	Holding Recon Date	12-Mar-2025
City / Country	/ United States	Vote Deadline	07-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None

3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Golden Parachutes to Vote	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	45,730	0	07-May-2025	07-May-2025

LAZARD INC.

Security	52110M109		Meeting Type	Annual
Ticker Symbol	LAZ		Meeting Date	08-May-2025
ISIN	US52110M1099		Agenda	936208708 - Management
Record Date	10-Mar-2025		Holding Recon Date	10-Mar-2025
City / Country	/ United States		Vote Deadline	07-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Peter Harrison		For	For	For	None	None
	2 Dan Schulman		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	27	15,583	07-May-2025	07-May-2025

THE BRINK'S COMPANY

Security	109696104		Meeting Type	Annual
Ticker Symbol	BCO		Meeting Date	08-May-2025
ISIN	US1096961040		Agenda	936216969 - Management

Record Date		06-Mar-2025		Holding Recon Date		06-Mar-2025	
City /	Country	/ United States		Vote Deadline		07-May-2025 11:59 PM ET	
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,470	0	07-May-2025	07-May-2025
TC ENERGY CORPORATION							
Security	87807B107			Meeting Type	Annual		
Ticker Symbol	TRP			Meeting Date	08-May-2025		
ISIN	CA87807B1076			Agenda	936227722 - Management		
Record Date	21-Mar-2025			Holding Recon Date	21-Mar-2025		
City /	Country	/ Canada		Vote Deadline	05-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1A	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1B	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1C	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1D	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1E	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1F	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1G	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1H	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1I	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1J	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1K	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1L	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1M	Election of Directors (Majority Voting)	Management	For	For	For	None	None
02	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
03	14A Executive Compensation	Management	For	For	For	None	None
04	Ratify Shareholder Rights Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	19,810	0	23-Apr-2025	23-Apr-2025

WOODSIDE ENERGY GROUP LTD

Security	980228308		Meeting Type	Annual
Ticker Symbol	WDS		Meeting Date	08-May-2025
ISIN	US9802283088		Agenda	936245388 - Management
Record Date	01-Apr-2025		Holding Recon Date	01-Apr-2025
City / Country	/ United States		Vote Deadline	29-Apr-2025 11:59 PM ET

SEDOL(s)		Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
2a.	Election of Directors (Full Slate)	Management	For	For	For	None	None
2b.	Election of Directors (Full Slate)	Management	For	For	For	None	None
2c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
3.	Adopt Accounts for Past Year	Management	For	For	For	None	None
4.	Share Scheme	Management	For	For	For	None	None
5.	Miscellaneous Corporate Actions	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	471	700	22-Apr-2025	22-Apr-2025

HURON CONSULTING GROUP INC.

Security	447462102	Meeting Type	Annual
Ticker Symbol	HURN	Meeting Date	09-May-2025
ISIN	US4474621020	Agenda	936208001 - Management
Record Date	10-Mar-2025	Holding Recon Date	10-Mar-2025
City / Country	/ United States	Vote Deadline	08-May-2025 11:59 PM ET

SEDOL(s)		Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 C. Mark Hussey		For	For	For	None	None
	2 Hugh E. Sawyer		For	For	For	None	None
	3 Debra Zumwalt		For	For	For	None	None
	4 Peter K. Markell		For	For	For	None	None
	5 John McCartney		For	For	For	None	None

	6	Ekta Singh-Bushell		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Amend Stock Compensation Plan	Management	For	For	For	None	None	
4.	Miscellaneous Corporate Actions	Management	For	For	For	None	None	
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,740	0	07-May-2025	07-May-2025

THE PROGRESSIVE CORPORATION			
Security	743315103	Meeting Type	Annual
Ticker Symbol	PGR	Meeting Date	09-May-2025
ISIN	US7433151039	Agenda	936216894 - Management
Record Date	14-Mar-2025	Holding Recon Date	14-Mar-2025
City / Country	/ United States	Vote Deadline	08-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	27,870	0	07-May-2025	07-May-2025

CUMMINS INC.			
Security	231021106	Meeting Type	Annual
Ticker Symbol	CMI	Meeting Date	13-May-2025
ISIN	US2310211063	Agenda	936211301 - Management
Record Date	14-Mar-2025	Holding Recon Date	14-Mar-2025
City / Country	/ United States	Vote Deadline	12-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
3)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
5)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
6)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
7)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
8)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
9)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
10)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
11)	Election of Directors (Majority Voting)	Management	For	For	For	None	None
12)	14A Executive Compensation	Management	For	For	For	None	None

Security	26701L100	Meeting Type	Annual
Ticker Symbol	BROS	Meeting Date	13-May-2025
ISIN	US26701L1008	Agenda	936221150 - Management
Record Date	18-Mar-2025	Holding Recon Date	18-Mar-2025
City / Country	/ United States	Vote Deadline	12-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	21,750	0	08-May-2025	08-May-2025

OPTION CARE HEALTH, INC.			
Security	68404L201	Meeting Type	Annual
Ticker Symbol	OPCH	Meeting Date	14-May-2025
ISIN	US68404L2016	Agenda	936213177 - Management

Record Date		18-Mar-2025			Holding Recon Date		18-Mar-2025			
City / Country		/ United States			Vote Deadline		13-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code						
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors			Management						
	1	Elizabeth Q. Betten			For	For	For	None	None	
	2	Elizabeth D. Bierbower			For	For	For	None	None	
	3	Barbara W. Bodem			For	For	For	None	None	
	4	Eric K. Brandt			For	For	For	None	None	
	5	Natasha Deckmann			For	For	For	None	None	
	6	David W. Golding			For	For	For	None	None	
	7	H M. Jansen Kraemer, Jr			For	For	For	None	None	
	8	R. Carter Pate			For	For	For	None	None	
	9	John C. Rademacher			For	For	For	None	None	
	10	Timothy P. Sullivan			For	For	For	None	None	
	11	Norman L. Wright			For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None	
3.	14A Executive Compensation			Management	For	For	For	None	None	
4.	Restore Right to Call a Special Meeting			Management	For	For	For	None	None	
5.	Amend Articles-Board Related			Management	For	For	For	None	None	
6.	Approve Charter Amendment			Management	For	For	For	None	None	
Account Number	Account Name			Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System			arbaltot		NORTHERN TRUST COMPANY	11,020	0	08-May-2025	08-May-2025
RANGE RESOURCES CORPORATION										
Security	75281A109					Meeting Type	Annual			

Ticker Symbol	RRC	Meeting Date	14-May-2025
ISIN	US75281A1097	Agenda	936222140 - Management
Record Date	17-Mar-2025	Holding Recon Date	17-Mar-2025
City / Country	/ United States	Vote Deadline	13-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	129,524	10,496	08-May-2025	08-May-2025

ALKAMI TECHNOLOGY INC			
Security	01644J108	Meeting Type	Annual
Ticker Symbol	ALKT	Meeting Date	14-May-2025
ISIN	US01644J1088	Agenda	936224132 - Management
Record Date	17-Mar-2025	Holding Recon Date	17-Mar-2025
City / Country	/ United States	Vote Deadline	13-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	50,320	0	08-May-2025	08-May-2025

KRATOS DEFENSE & SEC SOLUTIONS, INC.			
Security	50077B207	Meeting Type	Annual
Ticker Symbol	KTOS	Meeting Date	14-May-2025
ISIN	US50077B2079	Agenda	936226388 - Management
Record Date	17-Mar-2025	Holding Recon Date	17-Mar-2025
City / Country	/ United States	Vote Deadline	13-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Scott Anderson	For	For	For	None	None
	2	Bradley Boyd	For	For	For	None	None
	3	Eric DeMarco	For	For	For	None	None
	4	Bobbi Doorenbos	For	For	For	None	None
	5	William Hoglund	For	For	For	None	None
	6	Scot Jarvis	For	For	For	None	None

Security	617446448			Meeting Type	Annual			
Ticker Symbol	MS			Meeting Date	15-May-2025			
ISIN	US6174464486			Agenda	936217149 - Management			
Record Date	17-Mar-2025			Holding Recon Date	17-Mar-2025			
City / Country	/ United States			Vote Deadline	14-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1m.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1n.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
3.	14A Executive Compensation	Management	For	For	For	None	None	
4.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None	
5.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None	
Account Number	Account Name	Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	45,900	0	08-May-2025	08-May-2025
KINDER MORGAN, INC.								
Security	49456B101			Meeting Type	Annual			
Ticker Symbol	KMI			Meeting Date	15-May-2025			
ISIN	US49456B1017			Agenda	936219737 - Management			
Record Date	17-Mar-2025			Holding Recon Date	17-Mar-2025			
City / Country	/ United States			Vote Deadline	14-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
3.	14A Executive Compensation	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	106,740	0	08-May-2025	08-May-2025

SPORTRADAR GROUP AG

Security	H8088L103	Meeting Type	Annual
Ticker Symbol	SRAD	Meeting Date	15-May-2025
ISIN	CH1134239669	Agenda	936221554 - Management
Record Date	21-Mar-2025	Holding Recon Date	21-Mar-2025
City / Country	/ Switzerland		
SEDOL(s)		Vote Deadline	09-May-2025 11:59 PM ET
		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Receive Consolidated Financial Statements	Management	For	For	For	None	None
1.2	Miscellaneous Corporate Actions	Management	For	For	For	None	None
1.3	Miscellaneous Corporate Actions	Management	For	For	For	None	None
2	Miscellaneous Corporate Actions	Management	For	For	For	None	None
3	Approve Financial Statements, Allocation of Income, and Discharge Directors	Management	For	For	For	None	None
4aa	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ab	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ac	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ad	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ae	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4af	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ag	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ah	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ai	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4b	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4ca	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4cb	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4cc	Election of Directors (Majority Voting)	Management	For	For	For	None	None
4cd	Election of Directors (Majority Voting)	Management	For	For	For	None	None

5.1	Miscellaneous Corporate Actions	Management	For	For	For	None	None
5.2	Miscellaneous Corporate Actions	Management	For	For	For	None	None
6	Miscellaneous Corporate Actions	Management	For	For	For	None	None
7.1	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
7.2	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
8.1	Miscellaneous Corporate Actions	Management	For	For	For	None	None
8.2	Miscellaneous Corporate Actions	Management	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	44,848	0	07-May-2025	07-May-2025
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WYNDHAM HOTELS & RESORTS, INC.

Security	98311A105	Meeting Type	Annual
Ticker Symbol	WH	Meeting Date	15-May-2025
ISIN	US98311A1051	Agenda	936223394 - Management
Record Date	21-Mar-2025	Holding Recon Date	21-Mar-2025
City / Country	/ United States	Vote Deadline	14-May-2025 11:59 PM ET

SEDOL(s)

Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

2.	14A Executive Compensation	Management	For	For	For	None	None
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,290	0	08-May-2025	08-May-2025
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THE ENSIGN GROUP, INC.							
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Security	29358P101			Meeting Type	Annual		
Ticker Symbol	ENSG			Meeting Date	15-May-2025		
ISIN	US29358P1012			Agenda	936224182 - Management		
Record Date	20-Mar-2025			Holding Recon Date	20-Mar-2025		
City / Country	/ United States			Vote Deadline	14-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Amend Omnibus Stock Option Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	6,920	0	08-May-2025	08-May-2025
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SOLARIS ENERGY INFRASTRUCTURE, INC.

Security	83418M103	Meeting Type	Annual
Ticker Symbol	SEI	Meeting Date	15-May-2025
ISIN	US83418M1036	Agenda	936224740 - Management
Record Date	21-Mar-2025	Holding Recon Date	21-Mar-2025
City / Country	/ United States	Vote Deadline	14-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Cynthia M. Durrett		For	For	For	None	None
	2 W. Howard Keenan, Jr.		For	For	For	None	None
	3 Ray N. Walker, Jr.		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	25	37,945	08-May-2025	08-May-2025

XPO, INC.

Security	983793100	Meeting Type	Annual
Ticker Symbol	XPO	Meeting Date	15-May-2025
ISIN	US9837931008	Agenda	936226542 - Management
Record Date	25-Mar-2025	Holding Recon Date	25-Mar-2025
City / Country	/ United States	Vote Deadline	14-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	13,764	0	08-May-2025	08-May-2025

CHENIERE ENERGY, INC.

Security	16411R208		Meeting Type	Annual
Ticker Symbol	LNG		Meeting Date	15-May-2025
ISIN	US16411R2085		Agenda	936251280 - Management
Record Date	31-Mar-2025		Holding Recon Date	31-Mar-2025
City / Country	/ United States		Vote Deadline	14-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	17,296	0	08-May-2025	08-May-2025

ATI INC.

Security	01741R102	Meeting Type	Annual
Ticker Symbol	ATI	Meeting Date	16-May-2025
ISIN	US01741R1023	Agenda	936216022 - Management
Record Date	17-Mar-2025	Holding Recon Date	17-Mar-2025
City / Country	/ United States	Vote Deadline	15-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,690	0	08-May-2025	08-May-2025
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MEDPACE HOLDINGS, INC.

Security	58506Q109	Meeting Type	Annual
Ticker Symbol	MEDP	Meeting Date	16-May-2025
ISIN	US58506Q1094	Agenda	936221504 - Management
Record Date	20-Mar-2025	Holding Recon Date	20-Mar-2025
City / Country	/ United States	Vote Deadline	15-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 August J. Troendle		For	For	For	None	None
	2 Dani S. Zander		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Amend Stock Option Plan	Management	For	For	For	None	None
5.	S/H Proposal - Election of Directors By Majority Vote	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,240	0	09-May-2025	09-May-2025
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KRYSTAL BIOTECH, INC.

Security	501147102	Meeting Type	Annual
Ticker Symbol	KRYS	Meeting Date	16-May-2025

ISIN		US5011471027			Agenda		936223483 - Management			
Record Date		25-Mar-2025			Holding Recon Date		25-Mar-2025			
City / Country		/ United States			Vote Deadline		15-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code						
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors			Management						
	1	Daniel S. Janney			For	For	For	None	None	
	2	Dino A. Rossi			For	For	For	None	None	
	3	E. Rand Sutherland			For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None	
3.	14A Executive Compensation			Management	For	For	For	None	None	
Account Number		Account Name		Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929		Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY	1,520	3,020	09-May-2025	09-May-2025
API GROUP CORPORATION										
Security		00187Y100				Meeting Type		Annual		
Ticker Symbol		APG				Meeting Date		16-May-2025		
ISIN		US00187Y1001				Agenda		936223522 - Management		
Record Date		21-Mar-2025				Holding Recon Date		21-Mar-2025		
City / Country		/ United States				Vote Deadline		15-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code						
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)			Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)			Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)			Management	For	For	For	None	None	

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Authorize Common Stock Increase	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	33,558	0	08-May-2025	08-May-2025

KINETIK HOLDINGS INC

Security	02215L209	Meeting Type	Annual
Ticker Symbol	KNTK	Meeting Date	19-May-2025
ISIN	US02215L2097	Agenda	936216779 - Management
Record Date	20-Mar-2025	Holding Recon Date	20-Mar-2025
City / Country	/ United States	Vote Deadline	16-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Deborah L. Byers	For	For	For	None	None
	2	David I. Foley	For	For	For	None	None
	3	Michael Kumar	For	For	For	None	None
	4	D. Mark Leland	For	For	For	None	None
	5	Kevin S. McCarthy	For	For	For	None	None

	6	John-Paul (JP) Munfa		For	For	For	None	None
	7	William Ordemann		For	For	For	None	None
	8	Karen Putterman		For	For	For	None	None
	9	Laura A. Sugg		For	For	For	None	None
	10	Jamie Welch		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	14,710	0	09-May-2025	09-May-2025

TARGA RESOURCES CORP.

Security	87612G101		Meeting Type	Annual
Ticker Symbol	TRGP		Meeting Date	20-May-2025
ISIN	US87612G1013		Agenda	936227405 - Management
Record Date	25-Mar-2025		Holding Recon Date	25-Mar-2025
City / Country	/ United States		Vote Deadline	19-May-2025 11:59 PM ET

SEDOL(s)Quick Code

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	15,340	0	12-May-2025	12-May-2025
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BAKER HUGHES COMPANY

Security	05722G100		Meeting Type	Annual
Ticker Symbol	BKR		Meeting Date	20-May-2025
ISIN	US05722G1004		Agenda	936230870 - Management
Record Date	24-Mar-2025		Holding Recon Date	24-Mar-2025
City / Country	/ United States		Vote Deadline	19-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	37,930	0	12-May-2025	12-May-2025

RUSH ENTERPRISES, INC.

Security	781846209	Meeting Type	Annual
Ticker Symbol	RUSHA	Meeting Date	20-May-2025
ISIN	US7818462092	Agenda	936234171 - Management
Record Date	27-Mar-2025	Holding Recon Date	27-Mar-2025
City / Country	/ United States	Vote Deadline	19-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	W. M. Rusty Rush	For	For	For	None	None
	2	Thomas A. Akin	For	For	For	None	None
	3	Raymond J. Chess	For	For	For	None	None
	4	William H. Cary	For	For	For	None	None
	5	Dr. Kennon H. Guglielmo	For	For	For	None	None
	6	Elaine Mendoza	For	For	For	None	None
	7	Troy A. Clarke	For	For	For	None	None
	8	Amy Boerger	For	For	For	None	None
	9	Michael J. McRoberts	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	17,520	0	12-May-2025	12-May-2025

CHART INDUSTRIES, INC.			
Security	16115Q308	Meeting Type	Annual
Ticker Symbol	GTLS	Meeting Date	20-May-2025
ISIN	US16115Q3083	Agenda	936235919 - Management
Record Date	24-Mar-2025	Holding Recon Date	24-Mar-2025

City / Country		/ United States		Vote Deadline		19-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
3.	14A Executive Compensation	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed	
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	18	6,832	12-May-2025	12-May-2025	
VIPER ENERGY, INC.								
Security	927959106			Meeting Type	Annual			
Ticker Symbol	VNOM			Meeting Date	20-May-2025			
ISIN	US9279591062			Agenda	936236795 - Management			
Record Date	01-Apr-2025			Holding Recon Date	01-Apr-2025			
City / Country		/ United States		Vote Deadline		19-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	

1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	22,555	0	12-May-2025	12-May-2025
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JPMORGAN CHASE & CO.

Security	46625H100	Meeting Type	Annual
Ticker Symbol	JPM	Meeting Date	20-May-2025
ISIN	US46625H1005	Agenda	936237393 - Management
Record Date	21-Mar-2025	Holding Recon Date	21-Mar-2025
City / Country	/ United States	Vote Deadline	19-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
5.	S/H Proposal - Establish Independent Chairman	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	33,705	0	12-May-2025	12-May-2025

MCDONALD'S CORPORATION			
Security	580135101	Meeting Type	Annual
Ticker Symbol	MCD	Meeting Date	20-May-2025
ISIN	US5801351017	Agenda	936237571 - Management
Record Date	24-Mar-2025	Holding Recon Date	24-Mar-2025
City / Country	/ United States	Vote Deadline	19-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None
5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
6.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	27,470	0	12-May-2025	12-May-2025

GOLAR LNG LIMITED							
Security	G9456A100			Meeting Type	Annual		
Ticker Symbol	GLNG			Meeting Date	20-May-2025		
ISIN	BMG9456A1009			Agenda	936241671 - Management		
Record Date	13-Mar-2025			Holding Recon Date	13-Mar-2025		
City / Country	/ Bermuda			Vote Deadline	16-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Fix Number of Directors	Management	For	For	For	None	None
2.	Authorize Board to Fill Vacancies	Management	For	For	For	None	None

3.	Election of Directors (Full Slate)	Management	For	For	For	None	None
4.	Election of Directors (Full Slate)	Management	For	For	For	None	None
5.	Election of Directors (Full Slate)	Management	For	For	For	None	None
6.	Election of Directors (Full Slate)	Management	For	For	For	None	None
7.	Election of Directors (Full Slate)	Management	For	For	For	None	None
8.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
9.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
10.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
11.	Director Fees	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	23,450	0	09-May-2025	09-May-2025

CATALYST PHARMACEUTICALS, INC.

Security	14888U101	Meeting Type	Annual
Ticker Symbol	CPRX	Meeting Date	20-May-2025
ISIN	US14888U1016	Agenda	936251975 - Management
Record Date	31-Mar-2025	Holding Recon Date	31-Mar-2025
City / Country	/ United States	Vote Deadline	19-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None

2.	Amend Stock Compensation Plan	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
5.	Transact Other Business	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	31,790	0	12-May-2025	12-May-2025

EOG RESOURCES, INC.							
Security		26875P101		Meeting Type		Annual	
Ticker Symbol		EOG		Meeting Date		21-May-2025	
ISIN		US26875P1012		Agenda		936220994 - Management	
Record Date		24-Mar-2025		Holding Recon Date		24-Mar-2025	
City /	Country	/ United States		Vote Deadline		20-May-2025 11:59 PM ET	
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	14,880	0	12-May-2025	12-May-2025
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PLAINS ALL AMERICAN PIPELINE, L.P.

Security	726503105		Meeting Type	Annual
Ticker Symbol	PAA		Meeting Date	21-May-2025
ISIN	US7265031051		Agenda	936224550 - Management
Record Date	24-Mar-2025		Holding Recon Date	24-Mar-2025
City / Country	/ United States		Vote Deadline	20-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 Victor Burk		For	For	For	None	None
	2 Kevin McCarthy		For	For	For	None	None
	3 Harry Pefanis		For	For	For	None	None
	4 Gary Petersen		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	100,599	0	16-May-2025	16-May-2025
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SS&C TECHNOLOGIES HOLDINGS, INC.

Security	78467J100		Meeting Type	Annual
Ticker Symbol	SSNC		Meeting Date	21-May-2025
ISIN	US78467J1007		Agenda	936230541 - Management

Record Date		25-Mar-2025		Holding Recon Date		25-Mar-2025	
City /	Country	/ United States		Vote Deadline		20-May-2025 11:59 PM ET	
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,890	0	16-May-2025	16-May-2025
JONES LANG LASALLE INCORPORATED							
Security	48020Q107			Meeting Type	Annual		
Ticker Symbol	JLL			Meeting Date	21-May-2025		
ISIN	US48020Q1076			Agenda	936233357 - Management		
Record Date	31-Mar-2025			Holding Recon Date	31-Mar-2025		
City /	Country	/ United States		Vote Deadline		20-May-2025 11:59 PM ET	
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1m.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	6,680	0	12-May-2025	12-May-2025

DIAMONDBACK ENERGY, INC.

Security	25278X109	Meeting Type	Annual
Ticker Symbol	FANG	Meeting Date	21-May-2025
ISIN	US25278X1090	Agenda	936236808 - Management
Record Date	01-Apr-2025	Holding Recon Date	01-Apr-2025
City / Country	/ United States	Vote Deadline	20-May-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1m.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,095	0	12-May-2025	12-May-2025

ONEOK, INC.			
Security	682680103	Meeting Type	Annual
Ticker Symbol	OKE	Meeting Date	21-May-2025
ISIN	US6826801036	Agenda	936237672 - Management
Record Date	24-Mar-2025	Holding Recon Date	24-Mar-2025
City / Country	/ United States		Vote Deadline
			20-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	Approve Stock Compensation Plan	Management	For	For	For	None	None
4.	Adopt Stock Option Plan	Management	For	For	For	None	None
5.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	32,988	0	12-May-2025	12-May-2025

LPL FINANCIAL HOLDINGS INC.

Security	50212V100		Meeting Type	Annual
Ticker Symbol	LPLA		Meeting Date	22-May-2025
ISIN	US50212V1008		Agenda	936221035 - Management
Record Date	24-Mar-2025		Holding Recon Date	24-Mar-2025
City / Country	/ United States		Vote Deadline	21-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	19,890	0	16-May-2025	16-May-2025

MASTEC, INC.			
Security	576323109	Meeting Type	Annual
Ticker Symbol	MTZ	Meeting Date	22-May-2025
ISIN	US5763231090	Agenda	936226136 - Management
Record Date	14-Mar-2025	Holding Recon Date	14-Mar-2025
City / Country	/ United States	Vote Deadline	21-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 C. Robert Campbell		For	For	For	None	None
	2 Robert J. Dwyer		For	For	For	None	None
	3 Ava L. Parker		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

3.	14A Executive Compensation	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	7,840	0	16-May-2025	16-May-2025
WESCO INTERNATIONAL, INC.							
Security	95082P105		Meeting Type	Annual			
Ticker Symbol	WCC		Meeting Date	22-May-2025			
ISIN	US95082P1057		Agenda	936228661 - Management			
Record Date	27-Mar-2025		Holding Recon Date	27-Mar-2025			
City / Country	/ United States		Vote Deadline	21-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 John J. Engel		For	For	For	None	None
	2 Glynis A. Bryan		For	For	For	None	None
	3 Anne M. Cooney		For	For	For	None	None
	4 Matthew J. Espe		For	For	For	None	None
	5 Bobby J. Griffin		For	For	For	None	None
	6 Sundaram Nagarajan		For	For	For	None	None
	7 Steven A. Raymund		For	For	For	None	None
	8 James L. Singleton		For	For	For	None	None
	9 Easwaran Sundaram		For	For	For	None	None
	10 Laura K. Thompson		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Approve Article Amendments	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,990	0	16-May-2025	16-May-2025

NEXTERA ENERGY, INC.							
Security	65339F101			Meeting Type	Annual		
Ticker Symbol	NEE			Meeting Date	22-May-2025		
ISIN	US65339F1012			Agenda	936232038 - Management		
Record Date	25-Mar-2025			Holding Recon Date	25-Mar-2025		
City / Country	/ United States			Vote Deadline	21-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,560	0	16-May-2025	16-May-2025
KNIFE RIVER CORPORATION							
Security	498894104		Meeting Type	Annual			
Ticker Symbol	KNF		Meeting Date	22-May-2025			
ISIN	US4988941047		Agenda	936232925 - Management			
Record Date	28-Mar-2025		Holding Recon Date	28-Mar-2025			
City / Country	/ United States		Vote Deadline	21-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	Eliminate Supermajority Requirements	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,160	15,490	16-May-2025	16-May-2025
QUANTA SERVICES, INC.							
Security	74762E102		Meeting Type	Annual			
Ticker Symbol	PWR		Meeting Date	22-May-2025			
ISIN	US74762E1029		Agenda	936238270 - Management			
Record Date	02-Apr-2025		Holding Recon Date	02-Apr-2025			

City / Country		/ United States	Vote Deadline		21-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
4.	Amend Omnibus Stock Option Plan	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed	
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	5,950	0	16-May-2025	16-May-2025	
GENPACT LIMITED								
Security	G3922B107			Meeting Type	Annual			
Ticker Symbol	G			Meeting Date	22-May-2025			
ISIN	BMG3922B1072			Agenda	936241049 - Management			
Record Date	25-Mar-2025			Holding Recon Date	25-Mar-2025			
City / Country		/ United States	Vote Deadline		21-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code					

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	21,450	0	16-May-2025	16-May-2025
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MATTEL, INC.

Security	577081102	Meeting Type	Annual
Ticker Symbol	MAT	Meeting Date	28-May-2025
ISIN	US5770811025	Agenda	936233042 - Management
Record Date	31-Mar-2025	Holding Recon Date	31-Mar-2025
City / Country	/ United States	Vote Deadline	27-May-2025 11:59 PM ET

SEDOL(s)	Quick Code
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Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
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1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Article Amendments	Management	For	For	For	None	None
5.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	40,050	0	16-May-2025	16-May-2025

PENUMBRA, INC.

Security	70975L107	Meeting Type	Annual
Ticker Symbol	PEN	Meeting Date	28-May-2025
ISIN	US70975L1070	Agenda	936233117 - Management
Record Date	31-Mar-2025	Holding Recon Date	31-Mar-2025
City / Country	/ United States	Vote Deadline	27-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Janet Leeds		For	For	For	None	None

	2	Thomas Wilder		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None
3.	14A Executive Compensation		Management	For	For	For	None	None
4.	Declassify Board		Management	For	For	For	None	None
5.	Eliminate Supermajority Requirements		Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,905	0	16-May-2025	16-May-2025

IRHYTHM TECHNOLOGIES, INC.

Security	450056106		Meeting Type	Annual
Ticker Symbol	IRTC		Meeting Date	28-May-2025
ISIN	US4500561067		Agenda	936240415 - Management
Record Date	03-Apr-2025		Holding Recon Date	03-Apr-2025
City / Country	/ United States		Vote Deadline	27-May-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	C. Noel Bairey Merz, MD	For	For	For	None	None
	2	Quentin Blackford	For	For	For	None	None
	3	Bruce Bodaken	For	For	For	None	None
	4	Karen Ling	For	For	For	None	None
	5	Mark Rubash	For	For	For	None	None
	6	Ralph Snyderman, M.D.	For	For	For	None	None
	7	Abhijit Talwalkar	For	For	For	None	None
	8	Brian Yoor	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

3.	14A Executive Compensation	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	8,930	0	16-May-2025	16-May-2025

CELSIUS HOLDINGS, INC.							
Security	15118V207			Meeting Type	Annual		
Ticker Symbol	CELH			Meeting Date	28-May-2025		
ISIN	US15118V2079			Agenda	936243182 - Management		
Record Date	01-Apr-2025			Holding Recon Date	01-Apr-2025		
City / Country	/ United States			Vote Deadline	27-May-2025 11:59 PM ET		
SEDOL(s)				Quick Code			

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.9	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
4.	Authorize Common Stock Increase	Management	For	For	For	None	None
5.	Adopt Omnibus Stock Option Plan	Management	For	For	For	None	None

6.	Adopt Employee Stock Purchase Plan	Management	For	For	For	None	None
7.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,862	6,646	16-May-2025	16-May-2025
HOWMET AEROSPACE INC.							
Security	443201108		Meeting Type	Annual			
Ticker Symbol	HWM		Meeting Date	28-May-2025			
ISIN	US4432011082		Agenda	936244362 - Management			
Record Date	31-Mar-2025		Holding Recon Date	31-Mar-2025			
City / Country	/ United States		Vote Deadline	27-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	62,870	0	16-May-2025	16-May-2025
ROYAL CARIBBEAN CRUISES LTD.							
Security	V7780T103		Meeting Type	Annual			
Ticker Symbol	RCL		Meeting Date	28-May-2025			
ISIN	LR0008862868		Agenda	936250593 - Management			
Record Date	10-Apr-2025		Holding Recon Date	10-Apr-2025			
City / Country	/ United States		Vote Deadline	27-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1m.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	19,720	0	16-May-2025	16-May-2025
AXON ENTERPRISE, INC.							
Security	05464C101		Meeting Type	Annual			
Ticker Symbol	AXON		Meeting Date	29-May-2025			
ISIN	US05464C1018		Agenda	936241998 - Management			
Record Date	31-Mar-2025		Holding Recon Date	31-Mar-2025			
City / Country	/ United States		Vote Deadline	28-May-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1A.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1B.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1C.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1D.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1E.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1F.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1G.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1H.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1I.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1J.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	340	0	16-May-2025	16-May-2025
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FTAI AVIATION LTD.

Security	G3730V105			Meeting Type	Annual
Ticker Symbol	FTAI			Meeting Date	29-May-2025
ISIN	KYG3730V1059			Agenda	936246506 - Management
Record Date	01-Apr-2025			Holding Recon Date	01-Apr-2025
City / Country	/ United States			Vote Deadline	28-May-2025 11:59 PM ET
SEDOL(s)				Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Paul R. Goodwin		For	For	For	None	None
	2 Ray M. Robinson		For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
4.	Adopt Omnibus Stock Option Plan	Management	For	For	For	None	None
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,640	0	16-May-2025	16-May-2025

HEALTHSTREAM, INC.

Security	42222N103			Meeting Type	Annual
Ticker Symbol	HSTM			Meeting Date	29-May-2025
ISIN	US42222N1037			Agenda	936249146 - Management
Record Date	31-Mar-2025			Holding Recon Date	31-Mar-2025

City / Country		/ United States		Vote Deadline		28-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code					
Item	Proposal		Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.1	Election of Directors (Majority Voting)		Management	For	For	For	None	None	
1.2	Election of Directors (Majority Voting)		Management	For	For	For	None	None	
1.3	Election of Directors (Majority Voting)		Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None	
3.	14A Executive Compensation		Management	For	For	For	None	None	
Account Number	Account Name		Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System		arbaltot		NORTHERN TRUST COMPANY	8,170	0	16-May-2025	16-May-2025
RUSH STREET INTERACTIVE, INC.									
Security	782011100				Meeting Type	Annual			
Ticker Symbol	RSI				Meeting Date	29-May-2025			
ISIN	US7820111000				Agenda	936249792 - Management			
Record Date	09-Apr-2025				Holding Recon Date	09-Apr-2025			
City / Country		/ United States		Vote Deadline		28-May-2025 11:59 PM ET			
SEDOL(s)				Quick Code					
Item	Proposal		Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors		Management						
	1	Leslie Bluhm		For	For	For	None	None	
	2	James Gordon		For	For	For	None	None	
	3	Richard Schwartz		For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors		Management	For	For	For	None	None	
3.	14A Executive Compensation		Management	For	For	For	None	None	

4.	14A Executive Compensation Vote Frequency	Management	3 Years	3 Years	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	33,330	0	16-May-2025	16-May-2025
ELEMENT SOLUTIONS INC							
Security	28618M106		Meeting Type	Annual			
Ticker Symbol	ESI		Meeting Date	03-Jun-2025			
ISIN	US28618M1062		Agenda	936246049 - Management			
Record Date	07-Apr-2025		Holding Recon Date	07-Apr-2025			
City / Country	/ United States		Vote Deadline	02-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	18,660	0	16-May-2025	16-May-2025
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ADMA BIOLOGICS, INC.

Security	000899104		Meeting Type	Annual
Ticker Symbol	ADMA		Meeting Date	04-Jun-2025
ISIN	US0008991046		Agenda	936250834 - Management
Record Date	08-Apr-2025		Holding Recon Date	08-Apr-2025
City / Country	/ United States		Vote Deadline	03-Jun-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	81,226	0	16-May-2025	16-May-2025

SHAKE SHACK INC.

Security	819047101		Meeting Type	Annual
Ticker Symbol	SHAK		Meeting Date	04-Jun-2025
ISIN	US8190471016		Agenda	936255012 - Management
Record Date	14-Apr-2025		Holding Recon Date	14-Apr-2025
City / Country	/ United States		Vote Deadline	03-Jun-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Daniel Meyer		For	For	For	None	None
	2 Jeff Flug		For	For	For	None	None
	3 Lori George		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	9,740	0	16-May-2025	16-May-2025

GLOBUS MEDICAL, INC.

Security	379577208	Meeting Type	Annual
Ticker Symbol	GMED	Meeting Date	04-Jun-2025
ISIN	US3795772082	Agenda	936255086 - Management
Record Date	14-Apr-2025	Holding Recon Date	14-Apr-2025
City / Country	/ United States	Vote Deadline	03-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	14A Executive Compensation	Management	For	For	For	None	None

5.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	15,340	0	19-May-2025	19-May-2025
ANTERO MIDSTREAM CORPORATION							
Security	03676B102		Meeting Type	Annual			
Ticker Symbol	AM		Meeting Date	04-Jun-2025			
ISIN	US03676B1026		Agenda	936255721 - Management			
Record Date	14-Apr-2025		Holding Recon Date	14-Apr-2025			
City / Country	/ United States		Vote Deadline	03-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Paul M. Rady		For	For	For	None	None
	2 Nancy E. Chisholm		For	For	For	None	None
	3 David H. Keyte		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	52,160	0	19-May-2025	19-May-2025
STIFEL FINANCIAL CORP.							
Security	860630102		Meeting Type	Annual			
Ticker Symbol	SF		Meeting Date	04-Jun-2025			

ISIN		US8606301021			Agenda		936256127 - Management			
Record Date		07-Apr-2025			Holding Recon Date		07-Apr-2025			
City / Country		/ United States			Vote Deadline		03-Jun-2025 11:59 PM ET			
SEDOL(s)					Quick Code					
Item	Proposal			Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1.	Election of Directors			Management						
	1	Adam T. Berlew			For	For	For	None	None	
	2	Maryam S. Brown			For	For	For	None	None	
	3	Michael W. Brown			For	For	For	None	None	
	4	Lisa L. Carnoy			For	For	For	None	None	
	5	Robert E. Grady			For	For	For	None	None	
	6	James P. Kavanaugh			For	For	For	None	None	
	7	Ronald J. Kruszewski			For	For	For	None	None	
	8	Maura A. Markus			For	For	For	None	None	
	9	David A. Peacock			For	For	For	None	None	
	10	Thomas W. Weisel			For	For	For	None	None	
	11	Michael J. Zimmerman			For	For	For	None	None	
2.	14A Executive Compensation			Management	For	For	For	None	None	
3.	Ratify Appointment of Independent Auditors			Management	For	For	For	None	None	
Account Number	Account Name			Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System			arbaltot		NORTHERN TRUST COMPANY	13,890	0	16-May-2025	16-May-2025
BALLARD POWER SYSTEMS INC.										
Security	058586108					Meeting Type	Annual			
Ticker Symbol	BLDP					Meeting Date	04-Jun-2025			
ISIN	CA0585861085					Agenda	936260126 - Management			

Record Date	07-Apr-2025	Holding Recon Date	07-Apr-2025
City / Country	/ Canada	Vote Deadline	30-May-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1A	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1B	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1C	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1D	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1E	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1F	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1G	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1H	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1I	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1J	Election of Directors (Majority Voting)	Management	For	For	For	None	None
02	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
03	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	1,490	13,400	16-May-2025	16-May-2025

NEXTDECADE CORPORATION

Security	65342K105	Meeting Type	Annual
Ticker Symbol	NEXT	Meeting Date	04-Jun-2025
ISIN	US65342K1051	Agenda	936274315 - Management
Record Date	17-Apr-2025	Holding Recon Date	17-Apr-2025
City / Country	/ United States	Vote Deadline	03-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Amend Omnibus Stock Option Plan	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	106,250	0	19-May-2025	19-May-2025

WAYSTAR HOLDING CORP

Security	946784105	Meeting Type	Annual
Ticker Symbol	WAY	Meeting Date	04-Jun-2025
ISIN	US9467841055	Agenda	936278553 - Management
Record Date	21-Apr-2025	Holding Recon Date	21-Apr-2025
City / Country	/ United States	Vote Deadline	03-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Samuel Blaichman		For	For	For	None	None
	2 Priscilla Hung		For	For	For	None	None
	3 Vivian Riefberg		For	For	For	None	None
2.	Amend Articles-Board Related	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	30,833	0	16-May-2025	16-May-2025
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EXPAND ENERGY CORPORATION

Security	165167735	Meeting Type	Annual
Ticker Symbol	EXE	Meeting Date	05-Jun-2025
ISIN	US1651677353	Agenda	936244045 - Management
Record Date	07-Apr-2025	Holding Recon Date	07-Apr-2025
City / Country	/ United States	Vote Deadline	04-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	25,770	0	16-May-2025	16-May-2025
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GATES INDUSTRIAL CORPORATION PLC

Security	G39108108	Meeting Type	Annual
Ticker Symbol	GTES	Meeting Date	05-Jun-2025
ISIN	GB00BD9G2S12	Agenda	936245807 - Management
Record Date	08-Apr-2025	Holding Recon Date	08-Apr-2025
City / Country	/ United States	Vote Deadline	04-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
4.	Receive Directors' Report	Management	For	For	For	None	None
5.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
6.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
7.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
8.	Approve Remuneration of Directors and Auditors	Management	For	For	For	None	None

9.	Allot Relevant Securities	Management	For	For	For	None	None
10.	Eliminate Pre-Emptive Rights	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	75,820	0	16-May-2025	16-May-2025

CASELLA WASTE SYSTEMS, INC.

Security	147448104	Meeting Type	Annual
Ticker Symbol	CWST	Meeting Date	05-Jun-2025
ISIN	US1474481041	Agenda	936256622 - Management
Record Date	09-Apr-2025	Holding Recon Date	09-Apr-2025
City / Country	/ United States	Vote Deadline	04-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	11,200	0	16-May-2025	16-May-2025

WALMART INC.

Security	931142103	Meeting Type	Annual
Ticker Symbol	WMT	Meeting Date	05-Jun-2025
ISIN	US9311421039	Agenda	936257775 - Management

Record Date 11-Apr-2025
City / Country / United States

Holding Recon Date 11-Apr-2025
Vote Deadline 04-Jun-2025 11:59 PM ET

SEDOL(s) **Quick Code**

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Stock Compensation Plan	Management	For	For	For	None	None
5.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
6.	S/H Proposal - Environmental	Shareholder	Against	Against	For	None	None
7.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
8.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
9.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None
10.	S/H Proposal - Health Issues	Shareholder	Against	Against	For	None	None
11.	S/H Proposal - Corporate Governance	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	104,040	0	16-May-2025	16-May-2025
SALESFORCE, INC.							
Security	79466L302		Meeting Type	Annual			
Ticker Symbol	CRM		Meeting Date	05-Jun-2025			
ISIN	US79466L3024		Agenda	936260645 - Management			
Record Date	11-Apr-2025		Holding Recon Date	11-Apr-2025			
City / Country	/ United States		Vote Deadline	04-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Amend Stock Compensation Plan	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	44,720	0	16-May-2025	16-May-2025
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PAYMENTUS HOLDINGS, INC.

Security	70439P108	Meeting Type	Annual
Ticker Symbol	PAY	Meeting Date	06-Jun-2025
ISIN	US70439P1084	Agenda	936250668 - Management
Record Date	10-Apr-2025	Holding Recon Date	10-Apr-2025
City / Country	/ United States	Vote Deadline	05-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 William Ingram		For	For	For	None	None
	2 Robert Palumbo		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	20,040	0	19-May-2025	19-May-2025
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LIGAND PHARMACEUTICALS INCORPORATED

Security	53220K504	Meeting Type	Annual
Ticker Symbol	LGND	Meeting Date	06-Jun-2025
ISIN	US53220K5048	Agenda	936263564 - Management
Record Date	17-Apr-2025	Holding Recon Date	17-Apr-2025
City / Country	/ United States	Vote Deadline	05-Jun-2025 11:59 PM ET

SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Jason M. Aryeh	For	For	For	None	None
	2	Todd C. Davis	For	For	For	None	None
	3	Nancy R. Gray, Ph.D.	For	For	For	None	None
	4	Jason Haas	For	For	For	None	None
	5	John W. Kozarich, Ph.D.	For	For	For	None	None
	6	John L. LaMattina Ph.D.	For	For	For	None	None
	7	Stephen L. Sabba, M.D.	For	For	For	None	None
	8	M. Zimmermann, Pharm.D.	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	563	11,150	19-May-2025	19-May-2025

DIGITALOCEAN HOLDINGS, INC.							
Security	25402D102			Meeting Type	Annual		
Ticker Symbol	DOCN			Meeting Date	09-Jun-2025		
ISIN	US25402D1028			Agenda	936253272 - Management		
Record Date	11-Apr-2025			Holding Recon Date	11-Apr-2025		
City / Country	/ United States			Vote Deadline	06-Jun-2025 11:59 PM ET		

SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Article Amendments	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	15,780	0	19-May-2025	19-May-2025
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WARBY PARKER INC.							
Security	93403J106		Meeting Type	Annual			
Ticker Symbol	WRBY		Meeting Date	10-Jun-2025			
ISIN	US93403J1060		Agenda	936255593 - Management			
Record Date	14-Apr-2025		Holding Recon Date	14-Apr-2025			
City / Country	/ United States		Vote Deadline	09-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 Joel Cutler		For	For	For	None	None
	2 Jeffrey Raider		For	For	For	None	None
	3 Bradley Singer		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	16,320	0	29-May-2025	29-May-2025
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RADNET, INC.							
Security	750491102		Meeting Type	Annual			

Ticker Symbol	RDNT	Meeting Date	10-Jun-2025
ISIN	US7504911022	Agenda	936260784 - Management
Record Date	16-Apr-2025	Holding Recon Date	16-Apr-2025
City / Country	/ United States	Vote Deadline	09-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1	Howard G. Berger, M.D.	For	For	For	None	None
	2	A. Gregory Sorensen, MD	For	For	For	None	None
	3	Laura P. Jacobs	For	For	For	None	None
	4	Lawrence L. Levitt	For	For	For	None	None
	5	Gregory E. Spurlock	For	For	For	None	None
	6	David L. Swartz	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	18,346	0	19-May-2025	19-May-2025

THE TJX COMPANIES, INC.			
Security	872540109	Meeting Type	Annual
Ticker Symbol	TJX	Meeting Date	10-Jun-2025
ISIN	US8725401090	Agenda	936265506 - Management
Record Date	15-Apr-2025	Holding Recon Date	15-Apr-2025
City / Country	/ United States	Vote Deadline	09-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	73,980	0	19-May-2025	19-May-2025
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CONFLUENT, INC.

Security	20717M103	Meeting Type	Annual
Ticker Symbol	CFLT	Meeting Date	11-Jun-2025
ISIN	US20717M1036	Agenda	936255769 - Management
Record Date	14-Apr-2025	Holding Recon Date	14-Apr-2025
City / Country	/ United States	Vote Deadline	10-Jun-2025 11:59 PM ET

SEDOL(s)	Quick Code
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Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
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1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,510	0	29-May-2025	29-May-2025

EVERCORE INC.

Security	29977A105	Meeting Type	Annual
Ticker Symbol	EVR	Meeting Date	11-Jun-2025
ISIN	US29977A1051	Agenda	936255822 - Management
Record Date	14-Apr-2025	Holding Recon Date	14-Apr-2025
City / Country	/ United States	Vote Deadline	10-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None

3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	2,540	0	29-May-2025	29-May-2025

FREEPORT-MCMORAN INC.			
Security	35671D857	Meeting Type	Annual
Ticker Symbol	FCX	Meeting Date	11-Jun-2025
ISIN	US35671D8570	Agenda	936256850 - Management
Record Date	14-Apr-2025	Holding Recon Date	14-Apr-2025
City / Country	/ United States	Vote Deadline	10-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1k.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1l.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Amend Stock Compensation Plan	Management	For	For	For	None	None

4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	4,550	0	29-May-2025	29-May-2025
CHIPOTLE MEXICAN GRILL, INC.							
Security	169656105		Meeting Type	Annual			
Ticker Symbol	CMG		Meeting Date	11-Jun-2025			
ISIN	US1696561059		Agenda	936257460 - Management			
Record Date	15-Apr-2025		Holding Recon Date	15-Apr-2025			
City / Country	/ United States		Vote Deadline	10-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
4.	S/H Proposal - Establish Independent Chairman	Shareholder	Against	Against	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	62,760	0	29-May-2025	29-May-2025
IMAX CORPORATION							
Security	45245E109		Meeting Type	Annual			
Ticker Symbol	IMAX		Meeting Date	11-Jun-2025			
ISIN	CA45245E1097		Agenda	936278541 - Management			
Record Date	14-Apr-2025		Holding Recon Date	14-Apr-2025			
City / Country	/ Canada		Vote Deadline	06-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code				
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1A	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1B	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1C	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1D	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1E	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1F	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1G	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1H	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1I	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1J	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3	14A Executive Compensation	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	9,273	8,969	19-May-2025	19-May-2025

NATERA, INC.

Security	632307104	Meeting Type	Annual
Ticker Symbol	NTRA	Meeting Date	12-Jun-2025
ISIN	US6323071042	Agenda	936257674 - Management
Record Date	15-Apr-2025	Holding Recon Date	15-Apr-2025
City / Country	/ United States	Vote Deadline	11-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Roy Baynes		For	For	For	None	None
	2 Gail Marcus		For	For	For	None	None
	3 Ruth Williams-Brinkley		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	9,140	0	29-May-2025	29-May-2025

MATADOR RESOURCES COMPANY

Security	576485205	Meeting Type	Annual
Ticker Symbol	MTDR	Meeting Date	12-Jun-2025
ISIN	US5764852050	Agenda	936262497 - Management
Record Date	16-Apr-2025	Holding Recon Date	16-Apr-2025
City / Country	/ United States	Vote Deadline	11-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	8,350	0	29-May-2025	29-May-2025

TG THERAPEUTICS, INC.

Security	88322Q108	Meeting Type	Annual
Ticker Symbol	TGTX	Meeting Date	12-Jun-2025
ISIN	US88322Q1085	Agenda	936263223 - Management
Record Date	14-Apr-2025	Holding Recon Date	14-Apr-2025
City / Country	/ United States	Vote Deadline	11-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.	Election of Directors	Management					
	1 Laurence Charney		For	For	For	None	None
	2 Yann Echelard		For	For	For	None	None
	3 Kenneth Hoberman		For	For	For	None	None
	4 Daniel Hume		For	For	For	None	None
	5 Sagar Lonial, MD		For	For	For	None	None
	6 Michael S. Weiss		For	For	For	None	None

2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	35,210	7,800	29-May-2025	29-May-2025
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TARSUS PHARMACEUTICALS, INC.

Security	87650L103		Meeting Type	Annual
Ticker Symbol	TARS		Meeting Date	12-Jun-2025
ISIN	US87650L1035		Agenda	936271054 - Management
Record Date	14-Apr-2025		Holding Recon Date	14-Apr-2025
City / Country	/ United States		Vote Deadline	11-Jun-2025 11:59 PM ET
SEDOL(s)			Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
4.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,940	0	29-May-2025	29-May-2025
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TOAST, INC.

Security	888787108		Meeting Type	Annual
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Ticker Symbol	TOST	Meeting Date	13-Jun-2025
ISIN	US8887871080	Agenda	936259387 - Management
Record Date	15-Apr-2025	Holding Recon Date	15-Apr-2025
City / Country	/ United States	Vote Deadline	12-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	6,650	0	03-Jun-2025	03-Jun-2025

VERACYTE, INC.

Security	92337F107	Meeting Type	Annual
Ticker Symbol	VCYT	Meeting Date	17-Jun-2025
ISIN	US92337F1075	Agenda	936266798 - Management
Record Date	21-Apr-2025	Holding Recon Date	21-Apr-2025
City / Country	/ United States	Vote Deadline	16-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
5.	Amend Incentive Stock Option Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,453	23,627	12-Jun-2025	12-Jun-2025

PEGASYSTEMS INC.

Security	705573103	Meeting Type	Annual
Ticker Symbol	PEGA	Meeting Date	17-Jun-2025
ISIN	US7055731035	Agenda	936268122 - Management
Record Date	17-Apr-2025	Holding Recon Date	17-Apr-2025
City / Country	/ United States	Vote Deadline	16-Jun-2025 11:59 PM ET
SEDOL(s)	Quick Code		

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.4	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.5	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.6	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.7	Election of Directors (Majority Voting)	Management	For	For	For	None	None

1.8	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	14A Executive Compensation	Management	For	For	For	None	None
3.	Approve Stock Compensation Plan	Management	For	For	For	None	None
4.	Amend Articles-Board Related	Management	For	For	For	None	None
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	13,370	0	10-Jun-2025	10-Jun-2025

CELESTICA INC.			
Security	15101Q207	Meeting Type	Annual and Special Meeting
Ticker Symbol	CLS	Meeting Date	17-Jun-2025
ISIN	CA15101Q2071	Agenda	936272513 - Management
Record Date	22-Apr-2025	Holding Recon Date	22-Apr-2025
City / Country	/ Canada		Vote Deadline
SEDOL(s)			12-Jun-2025 11:59 PM ET
		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
01	Election of Directors (Majority Voting)	Management					
	1 Kulvinder (Kelly) Ahuja		For	For	For	None	None
	2 Robert A. Cascella		For	For	For	None	None
	3 Françoise Colpron		For	For	For	None	None
	4 Jill Kale		For	For	For	None	None
	5 Amar Maletira		For	For	For	None	None
	6 Robert A. Mionis		For	For	For	None	None
	7 Luis A. Müller		For	For	For	None	None
	8 Michael M. Wilson		For	For	For	None	None
02	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
03	14A Executive Compensation	Management	For	For	For	None	None

04	14A Executive Compensation Vote Frequency	Management	1 Year	1 Year	For	None	None
05	Miscellaneous Corporate Actions	Management	For	For	For	None	None
06	Approve Charter Amendment	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	15,360	0	03-Jun-2025	03-Jun-2025
EXLSERVICE HOLDINGS, INC.							
Security	302081104			Meeting Type	Annual		
Ticker Symbol	EXLS			Meeting Date	17-Jun-2025		
ISIN	US3020811044			Agenda	936272551 - Management		
Record Date	24-Apr-2025			Holding Recon Date	24-Apr-2025		
City / Country	/ United States			Vote Deadline	16-Jun-2025 11:59 PM ET		
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None
4.	Approve Stock Compensation Plan	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	28,680	0	10-Jun-2025	10-Jun-2025
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GENEDX HOLDINGS CORP.

Security	81663L200	Meeting Type	Annual
Ticker Symbol	WGS	Meeting Date	18-Jun-2025
ISIN	US81663L2007	Agenda	936275519 - Management
Record Date	21-Apr-2025	Holding Recon Date	21-Apr-2025
City / Country	/ United States	Vote Deadline	17-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 Eli D. Casdin		For	For	For	None	None
	2 Joshua Ruch		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	12,670	0	12-Jun-2025	12-Jun-2025
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CLEARWATER ANALYTICS HOLDINGS, INC.

Security	185123106	Meeting Type	Annual
Ticker Symbol	CWAN	Meeting Date	23-Jun-2025
ISIN	US1851231068	Agenda	936272741 - Management
Record Date	25-Apr-2025	Holding Recon Date	25-Apr-2025
City / Country	/ United States	Vote Deadline	20-Jun-2025 11:59 PM ET

SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1.1	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.2	Election of Directors (Majority Voting)	Management	For	For	For	None	None
1.3	Election of Directors (Majority Voting)	Management	For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	34,410	0	12-Jun-2025	12-Jun-2025
CYBERARK SOFTWARE LTD.							
Security		M2682V108		Meeting Type		Annual	
Ticker Symbol		CYBR		Meeting Date		24-Jun-2025	
ISIN		IL0011334468		Agenda		936296549 - Management	
Record Date		16-May-2025		Holding Recon Date		16-May-2025	
City / Country		/ Israel		Vote Deadline		23-Jun-2025 11:59 PM ET	
SEDOL(s)				Quick Code			
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
1a.	Election of Directors (Full Slate)	Management	For	For	For	None	None
1b.	Election of Directors (Full Slate)	Management	For	For	For	None	None
1c.	Election of Directors (Full Slate)	Management	For	For	For	None	None
2.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
3.	Miscellaneous Corporate Actions	Management	For	For	For	None	None
4.	14A Executive Compensation	Management	For	For	For	None	None
5.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	3,280	0	20-Jun-2025	20-Jun-2025
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PHREESIA, INC.

Security	71944F106	Meeting Type	Annual
Ticker Symbol	PHR	Meeting Date	25-Jun-2025
ISIN	US71944F1066	Agenda	936278161 - Management
Record Date	01-May-2025	Holding Recon Date	01-May-2025
City / Country	/ United States	Vote Deadline	24-Jun-2025 11:59 PM ET
SEDOL(s)		Quick Code	

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation
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1.	Election of Directors	Management					
	1 Gillian Munson		For	For	For	None	None
	2 Mark Smith, M.D.		For	For	For	None	None
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None
3.	14A Executive Compensation	Management	For	For	For	None	None

Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed
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1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	23,870	0	20-Jun-2025	20-Jun-2025
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ROBINHOOD MARKETS, INC.

Security	770700102	Meeting Type	Annual
Ticker Symbol	HOOD	Meeting Date	25-Jun-2025
ISIN	US7707001027	Agenda	936281079 - Management
Record Date	28-Apr-2025	Holding Recon Date	28-Apr-2025

City / Country		/ United States	Vote Deadline		24-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code					
Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1j.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	14A Executive Compensation	Management	For	For	For	None	None	
3.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account	Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed	
1750929	Arkansas State Highway Employees Retirement System	arbaltot	NORTHERN TRUST COMPANY	6,920	0	20-Jun-2025	20-Jun-2025	
HEALTH EQUITY, INC.								
Security	42226A107			Meeting Type	Annual			
Ticker Symbol	HQY			Meeting Date	26-Jun-2025			
ISIN	US42226A1079			Agenda	936283845 - Management			
Record Date	07-May-2025			Holding Recon Date	07-May-2025			
City / Country		/ United States	Vote Deadline		25-Jun-2025 11:59 PM ET			
SEDOL(s)			Quick Code					

Item	Proposal	Proposed by	Vote	Management Recommendation	For/Against Management	Preferred Provider Recommendation	For/Against Preferred Provider Recommendation	
1a.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1b.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1c.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1d.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1e.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1f.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1g.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1h.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
1i.	Election of Directors (Majority Voting)	Management	For	For	For	None	None	
2.	Ratify Appointment of Independent Auditors	Management	For	For	For	None	None	
3.	14A Executive Compensation	Management	For	For	For	None	None	
Account Number	Account Name	Internal Account		Custodian	Ballot Shares	Unavailable Shares	Vote Date	Date Confirmed

1750929	Arkansas State Highway Employees Retirement System	arbaltot		NORTHERN TRUST COMPANY	14,420	0	20-Jun-2025	20-Jun-2025
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